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TO: IOLTA Participating Financial Institutions

From: The West Virginia State Bar

Date: December 2014

Best wishes for the holiday season and another word of thanks to all of you for your continuing help with the IOLTA program.

No big news this month (finally) on changes in IOLTA administration. We do want to put each of our financial institutions on notice, however, that next month we will be sending each institution a list of IOLTA accounts that are not regularly remitting. If you could find time during the busy holiday season to check your accounts and determine if accounts have been closed, if there are duplicates, or other reasons the accounts are not regularly remitting, that would be a huge help. If you need any help with contacting the attorneys on those accounts, please do not hesitate to request assistance from the State Bar.

Thank you again. Please direct any questions to Anita R. Casey, <u>caseya@wvbar.org</u> or 304-553-7228