



THE WEST VIRGINIA STATE BAR

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TO: IOLTA Participating Financial Institutions
From: The West Virginia State Bar
Date: November 2015

Pursuant to the provisions of Rule 1.15(b) of the West Virginia Rules of Professional Conduct, which became effective on January 1, 2015:

A lawyer may deposit the lawyer's own funds in a client trust account for the sole purpose of paying bank service charges on that account, but only an amount necessary for that purpose.

Should you receive an inquiry from an attorney requesting information on the amount of money which may be deposited in that lawyer's client trust account to cover bank service charges, you should refer the attorney to the Office of Disciplinary Counsel. That Office may be reached by calling 304-558-7999.

Should you, or your attorney clients, have any other questions concerning IOLTA, please do not hesitate to contact, or have them contact, Anita R. Casey, at caseya@wvbar.org or 304-553-7228.