

2016 Financial and Estate Planning Seminar

Plans are finalized for the 2016 Financial and Estate Planning Seminar to be held Thursday, May 14th at Edgewood Country Club in Charleston. This annual event sponsored by WV Bankers Association, WV State Bar Probate Law Committee and WV Society of CPAs, attracts participants from bank trust departments, CPAs, insurance agencies, financial planners and attorneys and features the latest and most current estate planning techniques. Your company has a unique opportunity to network with some of the top professionals in West Virginia in these fields. There is no other event in West Virginia that attracts all these groups of professionals. This year's speakers and topics are:

Charles A. "Clary" Redd, Esq., Partner, Stinson Leonard Street LLP, St. Louis MO
Pernicious Problems and Promising Possibilities for Estate Planners in 2016

Tom Heywood, Attorney Bowles Rice LLP
Legislative Update

Marcia Broughton, Esq., Jackson Kelly PLLC
Basic Generation-Skipping Tax

J. Marlin Witt, CPA, CFP, CGMA, Arnett Carbis Toothman PLLC
Fiduciary Income Tax Issues

John Allevato, Esq., Spilman Thomas & Battle PLLC and Chris Winton, Esq., Ray Winton & Kelly PLLC
The New WV Self-Settled Domestic Asset Protection Trust Legislation

Hot Topics & Discussion of Items of Interest to Estate Planners – Panel Discussion by:

John Allevato, Esq., Spilman Thomas & Battle PLLC

David Croft, Esq., Spilman Thomas & Battle PLLC

Laura Ellis, Vice President, BB&T Wealth

John Hussell, Esq., Wooton Wooton & Davis PLLC

Evening Session: 5:30 -7:00 – Dinner, Wine Tasting/Paring with John Brown

If you have a product you would like to showcase or if you wish to be a sponsor, please take advantage of this opportunity and complete the application form now. Both the exhibit and sponsorship opportunities include one free registration (\$260.00 value). For additional information, please email Donna Atkinson at datkinson@wvbankers.org or call 800-343-8038 or 304-343-8838.

Location: Edgewood Country Club, 1600 Edgewood Drive, Charleston WV 25302, www.edgewoodcc.com. *The program is one day and includes an evening session and dinner with wine tasting. The seminar begins with registration at 8:15 and adjourns at 7:00 pm.*

Application for Exhibitors and Sponsors

____ Exhibitor **\$375**, includes exhibit space and full registration for one person to attend the seminar, as well as recognition on signage and in promotional material.

As an exhibitor, will you need a table? _____ Electric? _____

____ Sponsor **\$375**, includes recognition on signage, promotional material and seminar registration for one.

Attendee Name _____
Company/Firm _____
Address _____
Phone _____ Email _____

****If you have additional attendees, please register separately on the WV State Bar registration link by going to www.wvbar.org/events.***

Please mail your check along with this form by May 9, 2016 to:
West Virginia Bankers Association, 120 Washington St. East, Charleston WV 25301