

**THE WEST VIRGINIA STATE BAR  
ANNUAL MEMBER FEES CHECK SUBMISSION 2014-15**

**First Name:** \_\_\_\_\_

**Middle Name:** \_\_\_\_\_

**Last Name:** \_\_\_\_\_

**Bar ID#:** \_\_\_\_\_

**Return Forms & Payment to:**

Attn: Membership  
The WV State Bar  
2000 Deitrick Blvd  
Charleston, WV 25311

**Member Fees Payment Selection**

Please select the applicable fee amount below and add the processing fee:

- Active or Active Not Practicing Member (Admitted by Reciprocity or admitted before June 30, 2013) - \$250 \_\_\_\_\_

- Active or Active Not Practicing Member (Admitted after June 30, 2013) - \$200 \_\_\_\_\_

**Plus \$25 Late Payment Fee** \_\_\_\_\_ \$25 \_\_\_\_\_

**Plus \$25 Late FRD Fee (does not apply to Active Not Practicing Members)** \_\_\_\_\_ \$25 \_\_\_\_\_

**Plus \$20 paper processing fee** \_\_\_\_\_ \$20 \_\_\_\_\_

Total payment \_\_\_\_\_

**For payment please attach a check with your bar ID number written on it for the amount calculated above. Payments received without the \$20 processing fee or late fees, per attorney, will not be processed.**

**Check number** (of attached payment): \_\_\_\_\_

Send check to

**Please provide your updated contact information if it has changed:**

Firm: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

**The West Virginia State Bar**  
**Interest on Lawyers Trust Accounts (IOLTA) Program**  
**Notice of Compliance with Rule 1.15**

Rule 1.15 of the West Virginia Rules of Professional Conduct establishes a comprehensive Interest on Lawyers Trust Accounts (IOLTA) program effective September 15, 1991.

This Notice of Compliance with Rule 1.15 must be filed annual with The West Virginia State Bar by each West Virginia lawyer participating in the IOLTA program, as required by The State Bar's Operating Regulations and Procedures for the Comprehensive IOLTA Program. A copy of Rules 1.15, instructions for completing the Notice of Compliance, and the Operating Regulations can be foundation online at [www.wvbar.org](http://www.wvbar.org).

The undersigned hereby declares compliance with the rules by checking one of the following options:

**Option 1.** I HAVE established the following interest - or dividend-bearing trust account for nominal or short-term client deposits, with interest or dividends payable to The West Virginia State Bar, in compliance with Rule 1.15:

\_\_\_\_\_  
Name of Account

\_\_\_\_\_  
Account Number

\_\_\_\_\_  
Name of Financial Institution

\_\_\_\_\_  
Mailing Address of Financial Institution

\_\_\_\_\_  
Telephone Number of Financial Institution

\_\_\_\_\_  
Email Address

If this account will be used by more than one lawyer, I have attached a list of all such lawyers, The West Virginia State Bar membership numbers and signatures of all such lawyers.

**Option 2.** I HAVE NOT established an interest - or dividing-bearing client trust account as I do not receive, maintain, or disburse client funds in West Virginia.

\_\_\_\_\_  
Name of Lawyer (please print)

\_\_\_\_\_  
The West Virginia State Bar I.D. Number

\_\_\_\_\_  
Signature of Lawyer

\_\_\_\_\_  
Date

Please return this completed form to:

Attn: IOLTA-NOC RULE 1.15  
2000 Deitrick Boulevard, Charleston, WV 25311

Questions:

Anita R. Casey, Executive Director  
Phone: 304-553-7228  
Email: [caseya@wvbar.org](mailto:caseya@wvbar.org)

**ioltanoticeofcompliance**

# NOTICE OF COMPLIANCE WITH STATE BAR BYLAWS

## ARTICLE III (A). FINANCIAL RESPONSIBILITY DISCLOSURE

The By-Laws of The West Virginia State Bar require annual disclosure about the financial responsibility for professional liability claims of each active lawyer admitted to practice law in West Virginia.

1. Are you exempt from the provisions of this Rule because you are engaged in the practice of law as a full-time government lawyer or in-house counsel and do not represent clients outside that capacity?  
 Yes       No

If your answer to the above question is no, please answer the following questions:

2. I am engaged in the private practice of law and represent clients?     Yes       No
3. I am currently covered by professional liability insurance with limits of not less than \$100,000 per claim and \$300,000 policy aggregate covering generally insurable acts, errors and omissions occurring in the practice of law, other than the extended reporting endorsement.     Yes       No

If your answer to the above question is yes, please provide the following information:

Insurance Provider Name \_\_\_\_\_

Insurance Provider Address: \_\_\_\_\_

Insurance Policy Number: \_\_\_\_\_

4. If your answer to question number 3 was NO, advise whether you have another form of adequate financial responsibility/funds available in the form of a deposit in a financial institution of cash, bank certificates of deposit or United States Treasury obligation, a bank letter of credit or a surety or insurance company bond to cover errors and omissions occurring in the practice of law in an amount not less than \$100,000 to satisfy any liability arising from such errors or omissions and describe with reasonable particularity the funds.

\_\_\_\_\_  
\_\_\_\_\_

5. Do you have any unsatisfied final judgment(s) after appeal against either you or any firm or professional corporation in which you have practiced, for acts, errors or omissions including, but not limited to, acts of dishonesty, fraud or intentional wrongdoing arising out of the performance of legal services?  
 Yes     No

6. If your answer to the above question is YES, please provide below information including the date, amount and court where the judgment(s) was rendered.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name (please print) \_\_\_\_\_

**By signing this notice, I am verifying the accuracy of the information provided.**

Signature \_\_\_\_\_

WVSB ID # \_\_\_\_\_

DATE \_\_\_\_\_

All active members of The West Virginia State Bar must complete, sign, and return this FRD Notice to the WV State Bar office. Since September 1, 2014 is Labor Day, your notice must be postmarked by **September 2, 2014**.

If your notice is not postmarked on or before **September 2**, a **\$25 late filing fee** will attach to your account. **Failure to comply with this Notice will result in an automatic suspension from active membership in the State Bar. In addition to the \$25.00 penalty authorized by Article III (A) Section 4, a penalty of \$75.00 shall be added to the fees owed by all members who are suspended for the financial responsibility disclosure non-compliance.**