



# THE WEST VIRGINIA STATE BAR

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To: IOLTA Participating Financial Institutions

From: The West Virginia State Bar

Date: March 2017

The West Virginia State Bar is currently developing a process giving approved IOLTA Banks the ability to submit remittance files directly onto our secure membership database. Currently banks are required to upload any type of file format on our secure web portal and our IOLTA staff then imports the information into an antiquated IOLTA Tracking system. We are moving away from our current antiquated IOLTA tracking system and so we are excited to announce that the new process will allow your file to go directly into our new IOLTA tracking system.

Approved IOLTA Banks will be able to access reports confirming their submission of remittances and the status of the State Bar receiving funds from IOLTA Banks. This will allow our staff and bank staff the ability to track all steps of the IOLTA remittance process.

The IOLTA tracking system is planning to be rolled out in two phases over the next 6 months with the Attorney tracking aspect being first and the bank remittance tracking portion being second. More information will be included in the newsletter over the next few months.

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