



# THE WEST VIRGINIA STATE BAR

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TO: IOLTA Participating Financial Institutions  
From: The West Virginia State Bar  
Date: September 2014

In October, the State Bar will be sending reports to each Participating Financial Institution which identify the accounts the State Bar's records indicate exist with that Institution. The Bar will request that the representative of your Institution, who supervises the IOLTA accounts, review each account on the report. The purpose of the review is to determine why certain accounts may not be remitting interest. The review will allow the State Bar an opportunity to reconcile its records with those of the Participating Financial Institution. Hopefully, by October, the Supreme Court will have finalized its review of proposed Rule 10 which, as drafted, would allow inactive accounts to be closed, with unidentified funds being remitted to the State Bar.

As always, when the reports are received, the Bar encourages you to contact any of the individuals at the Bar who work with the IOLTA accounts. Thank you, as always, for your continuing assistance with these accounts.

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